

Press Release

Dornbirn, Austria, 9 June 2006

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Not for publication in the United States of America, Canada, Australia and Japan

Announcement of Exercise of Over-allotment option: Zumbobel AG

In connection with the Offer in relation to the following Ordinary Shares:
Zumbobel AG Ordinary Bearer Shares of no par value (the "Shares")
ISIN: AT 0000837307

Zumbobel AG announces that, in connection with the Offer of 25,595,638 Shares, UBS Limited as stabilising manager on behalf of the syndicate, has exercised the over-allotment option granted by Wengen Alberta, Limited Partnership, an affiliate of Kohlberg Kravis Roberts & Co. (KKR), in respect of 1,398,917 Shares today. Zumbobel will not receive any of the EUR 28.7 million gross proceeds arising from the exercise of the over-allotment option.

Including the exercise of the over-allotment option, the total size of the Offer is EUR 553.4 million (26,994,555 Ordinary Shares) representing a free float of approximately 60.4%. Following the exercise of the over-allotment option, KKR will own approximately 5.5% of Zumbobel's Shares.

On May 10, 2006 the Offer Price of Zumbobel Shares was set at EUR 20.50. The stabilisation period commenced at 8am on May 12, 2006 and terminated today with the notice to exercise the Over-allotment Option.

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